

## 2. The Group structure

**Divisions\_** Feralpi Group is active in three business areas: Construction Steel, which is the core business, where the Group is among the market leaders in Italy, Germany, France, Switzerland and Austria; the Specialties and Diversified Products business, which are complementary businesses to the construction business; Energy, which concerns the production of energy from renewable sources for self-consumption.



### Reference markets for Feralpi products

Algeria, Austria, Belgium, Bosnia and Herzegovina, Bulgaria, Canada, Cape Verde, Croatia, Denmark, Eritrea, Estonia, Ethiopia, Philippines, France, Germany, Ghana, Jordan, Djibouti, United Kingdom, Guadeloupe, Italy, Ireland, North Macedonia, Malta, Netherlands, Poland, Portugal, Principality of Monaco, Czech Republic, Republic of San Marino, Romania, Serbia, Slovakia, Slovenia, Spain, Switzerland, Tanzania, Turkey, Hungary and the USA.



# 1 Construction Steel

The construction area is divided into two business units, one called Construction Italy, the other Construction Germany. The business started in 1968 in Italy and in 1992 in Germany. The two business units are active in the civil, residential and industrial construction sectors, with a focus on large projects.

## ITALY

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| <b>Feralpi Siderurgica</b><br><i>Lonato del Garda, Brescia</i>                | Parent company owning the operating subsidiaries and investee companies. Service provider.<br><br>Production of steel billets, reinforcing steel in bar and coil, smooth and ribbed wire rod, recoiled wire, drawn wire and welded mesh. |
| <b>Presider</b><br><i>Borgaro Torinese, Turin Nave, Brescia Pomezia, Rome</i> | Preshaping and assembling of reinforcing steel in bar and coil for construction companies and manufacturers of prefabricated reinforced concrete elements.   |

## FRANCE

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| <b>Presider Armatures</b><br><i>Saint-Soupplets, Paris</i> | Preshaping and assembling of reinforcing steel in bar and coil for construction companies and manufacturers of prefabricated reinforced concrete elements. |
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The Italy business unit focuses on the markets in Italy, France, Switzerland and Austria, while the Germany business unit focuses on the markets in Germany and Eastern Europe.

## GERMANY

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| <b>ESF Elbe-Stahlwerke Feralpi</b><br><i>Riesa</i> | Production of steel billets, reinforcing steel in bar and coil, smooth and ribbed wire rod, recoiled wire, drawn wire and welded mesh. |
| <b>Feralpi Stahlhandel</b><br><i>Riesa</i>         | Business services.   |
| <b>Feralpi-Logistik</b><br><i>Riesa</i>            | Logistics services.  |

## CZECH REPUBLIC

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| <b>Feralpi-Praha</b><br><i>Kralupy</i> | Production and sale of welded mesh, drawn wire in coil and bar. |
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## HUNGARY

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| <b>Feralpi-Hungária</b><br><i>Budapest</i> | Production and sale of welded mesh and downstream products. |
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## ALGERIA

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| <b>Feralpi Algérie</b><br><i>Orano</i> | Business services. |
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# 2 Specialties

The area is divided into two business units. The Specialties business unit was started in 2014 and focuses on the mechanical engineering and automotive sectors, operating mainly in the markets of Italy and Germany. The Diversified Products business unit was launched in 2009 and operates in the construction and coatings sectors, focusing on industry and logistics in the markets of Italy, France, Spain and the UK.

## ITALY

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| <b>Acciaierie di Calvisano</b><br><i>Calvisano, Brescia</i>                  | Billet production, mainly for quality steel.       |
| <b>Caleotto</b><br><i>Lecco</i>  | Marketing of wire rod in quality steels.           |
| <b>Arlenico</b><br><i>Lecco</i>  | Production of quality steel wire rod for Caleotto. |
| <b>Nuova Defim Orsogrill</b><br><i>Anzano del Parco Alzate Brianza, Como</i> | Production of welded mesh, grating, fencing.       |

## SPAIN

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| <b>Grupo Saexpa</b><br><i>Barcelona; Ripoli</i> | Wire and tape processing for the logistics world. |
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# 3 Energy

Covers energy production from renewable sources, photovoltaics and on shore wind power for self-consumption.

## ITALY

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| <b>Feralpi Power On</b><br><i>Lonato del Garda, Brescia</i> | Development and operation of power generation facilities mainly from renewable sources. |
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